

Understanding the interannual variability of pCO₂ in the sea-ice impacted Southern Ocean



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Abstract

Sea-ice is permeable and plays an active role in the marine carbon cycle via biological and physio-chemical processes. The carbon cycle in seasonally sea-ice-covered waters needs to be better understood due to a lack of observational data and the system's complexity. To characterize the interannual variability of oceanic $p\text{CO}_2$ in the sea-ice-impacted Southern Ocean and identify their potential primary drivers, this thesis combines in situ observations with remotely sensed data and reanalysis models during the austral summer months. The region of focus is divided into three sections: the Southern Ocean, three ocean basins, and the Goodhope line transect. Averaged over the Southern Ocean, the range of year-to-year variability of $p\text{CO}_2$ between 2000 to 2018 was between 290 atm (2004) and 355 atm (2003). It is also noted that the interannual variability in $p\text{CO}_2$ does not correspond to that of the Southern Annular Mode (SAM) index; however, there are some indications that the SAM may be an essential driver on longer time scales. Noticeably, the year 2016 stands out as one of the warmest and has the smallest Antarctic sea-ice extent (SIE) recorded since 1979 in the Southern Hemisphere. This SIE reduction has been attributed to positive sea surface temperature anomalies, the zonal wave pattern 3, and a SAM negative phase. $p\text{CO}_2$ decreased in response to this ice loss event highlighting its sensitivity to rapid changes in sea ice. Overall, salinity obtains the highest correlation to the annually averaged $p\text{CO}_2$ in the Southern Ocean and various basins. Along the Goodhope Line, variability of $p\text{CO}_2$ indicated a higher magnitude and interannual variability of $p\text{CO}_2$ during early summer than late summer. Non-thermal drivers primarily explain the variability of $p\text{CO}_2$. These results suggest that the leading causes of the interannual variability of $p\text{CO}_2$ in the sea ice-impacted Southern Ocean are those associated with non-thermal drivers of $p\text{CO}_2$.

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Acronyms

CO ₂	- Carbon dioxide
pCO ₂	- Partial pressure of carbon dioxide
SO	- Southern Ocean
CDW	- Circumpolar Deep Water
SAMW	- Subantarctic Mode Water
AAIW	- Antarctic Intermediate Water
MOC	- Meridional Overturning Circulation
DIC	- Dissolved inorganic carbon
SOCAT	- Surface Ocean CO ₂ Atlas
TA	- Total Alkalinity
SAM	- Southern Annular Mode
SST	- Sea surface temperature
DJF	- December, February January
SIZ	- Seasonal ice zone
SSS	- Sea surface salinity

Chapter 1 Introduction

1.1 Background

The Southern Ocean plays an important role in the exchange of carbon dioxide between the ocean and the atmosphere (Friedlingstein et al., 2022), and changes in the Southern Ocean therefore have important impacts on the global carbon cycle and climate (Fransson et al., 2011a; Rintoul, 2018, Friedlingstein et al., 2022). With the advent of improved observational capabilities and new empirical analysis techniques (e.g., machine learning), annual to multidecadal changes in CO₂ can now be better resolved (e.g., both spatially and temporally), these data showed a global weakening in CO₂ uptake, followed by a resurgence in global CO₂ uptake, mainly driven by changes in the Southern Ocean associated with responses to interannual to interdecadal wind fluctuations (D. C. E. Bakker et al., 2016; Gruber et al., 2018; Landschützer et al., 2013).

Previous studies conducted by Gregor et al., 2019, and Hague & Vichi, 2018 amongst others have indicated that one of the least studied and least understood areas of the Southern Ocean is the Antarctic Sea Ice Zone (SIZ), where empirical estimates of annual to decadal CO₂ fluxes continue to have large errors between model ensembles. This is due to the lack of observations and understanding of the variability of CO₂ in the Antarctic SIZ and the processes that control air-ocean interactions such as winds, sea ice conditions, temperature, and biological productivity (Fransson et al., 2011). Abernathy et al., 2016, have shown that seasonal growth and retreat of sea ice have been shown to influence upper limb overturning circulation with associated freshwater fluxes altering surface water. Therefore, annual to multidecadal changes in sea ice concentration can have remote and long-term effects on Southern Ocean circulation, which in turn can influence the global carbon cycle. However, few studies have investigated the interannual variability of CO₂ and the associated local atmospheric-sea-ice CO₂ processes that occur in the SIZ and how such processes influence regional CO₂ variability. This study investigates the interannual variability of pCO₂ and the

potential primary drivers of $p\text{CO}_2$ variability over the summer period. This is towards an improved understanding of the importance of the sea-ice-impacted Southern Ocean and its contributions to the variations of seasonal $p\text{CO}_2$ and CO_2 flux for the Southern Ocean.

1.2 Problem statement

How does the seasonal ice impact the interannual variability of $p\text{CO}_2$ and what are the potential drivers of the interannual variation of $p\text{CO}_2$ during summer?

1.3 Project aim & objectives

The study uses a multidisciplinary approach, combining ship-based in situ observations, remote sensing, and reanalysis data to understand interannual variations in $p\text{CO}_2$. This study uses the partial pressure of CO_2 ($p\text{CO}_2$) as the primary measure to diagnose $p\text{CO}_2$ fluctuations. $p\text{CO}_2$ defines the gradient between atmospheric $p\text{CO}_2$ and ocean $p\text{CO}_2$ and is an important parameter underlying CO_2 fluxes (e.g., Wanninkhof et al., 2009). To obtain $p\text{CO}_2$ measurements, we use the already available $p\text{CO}_2$ dataset from the Surface Ocean $p\text{CO}_2$ Atlas (SOCAT). Due to the limited number of observations conducted in Antarctica during the winter, the SOCAT database is seasonally biased towards summer. For this reason, this project will focus on the interannual variations in $p\text{CO}_2$ observed in summer. More specifically, the project aims to:

1. Characterize the interannual variability of $p\text{CO}_2$ in summer in the Antarctic Seasonal Ice Zone
2. To determine the interannual variation in $p\text{CO}_2$ averaged across the SIZ over 18 years and to dynamically characterize regional differences in the interannual variation by dividing the SIZ into different ocean basins and separating and contrasting regions.
3. To interrogate the different drivers of summer $p\text{CO}_2$ variability in the Seasonal Ice Zone:

- To perform a regression analysis on the annual time series of $p\text{CO}_2$ (dependent variable) with the independent variables' monthly average primary drivers.
- To investigate the relationship between the interannual variability of $p\text{CO}_2$ and interannual variability of primary drivers (wind stress, sea-ice concentration, salinity, sea surface temperature, and SAM).

1.4 Limitations

This study focuses on the characterization of the interannual variability of $p\text{CO}_2$ in summer over 18 years in the seasonal ice zone and investigates the relationship between the interannual variability in ocean $p\text{CO}_2$ and the interannual variability of primary drivers.

The limitations of, and assumptions applied, in this study are discussed in detail under chapter 5. Broadly, they include:

- Aliasing of the variability due to the spatial coverage and temporal coverage of the observations
- Difficulties in obtaining driver data in the Seasonal Ice Zone. As well as general poor coverage of $p\text{CO}_2$ and the primary drivers' observations used by the study.
- The usage of the SAM index, rather than pressure fields.

Chapter 2 Introduction

The Southern Ocean (SO), the circumpolar ocean south of 30° S (Rintoul, 2018), plays a crucial role in mediating global climate through its disproportionate role in absorbing excess heat and carbon dioxide (CO₂) from the atmosphere (Khatiwala et al., 2013; Mikaloff Fletcher et al., 2006; Rintoul, 2018; Sabine et al., 2004). This is evidenced in prognostic coupled climate-carbon models and empirically derived estimates (machine learning reconstructions) based on observations. It is estimated that the SO contributes to approximately 75% of anthropogenic heat uptake and 40% of anthropogenic CO₂ uptake by the global ocean (Friedlingstein et al., 2022; Frölicher & Paynter, 2015). However, there remain substantial uncertainties within both approaches (prognostic and empirical modeling), primarily due to mis- or under-representation of crucial processes and spatiotemporal aliasing (Hewitt et al., 2022; Precious Mongwe et al., 2018).

The unique characteristics of the circulation of the Southern Ocean enable these sinks of heat and CO₂ and make it a central component of the earth's climate. The Southern Ocean flows zonally around Antarctica without being bounded by land masses, connecting all major ocean basins. Here, strong westerly winds drive Ekman divergence of surface waters, resulting in a large-scale upwelling of deep old carbon-rich Circumpolar Deep Waters (CDW) to the surface ocean around the subpolar latitudes. CDW that reaches the surface is exposed to air-sea interactions while being transported northwards, transforming into lighter Subantarctic Mode Water (SAMW) and Antarctic Intermediate Water (AAIW); these water masses form the upper branch of the Meridional Overturning Circulation (MOC). Air-sea interactions are an integral part of the global thermohaline circulation (Ayers & Strutton, 2013; Sloyan & Rintoul, 2001; Speich et al., 2007) in which the SO sits as a central component. This continuous surfacing cycle and subsequent northward displacement of nutrient-rich and cold CDW waters allow the SO to continue absorbing heat and supplying nutrients to the SO, fuelling primary production.

Importantly, this large-scale circulation creates the potential for exchanges of CO₂ between the atmosphere, ocean, and sea ice across the SO. South of the polar front, the large-scale upwelling of CDW CO₂-rich waters close to the surface results in a net weak outgassing flux (positive flux) of CO₂. In contrast, north of it, as the water absorbs heat (decreasing solubility) and fuels primary production (decreasing DIC), a large net sink of CO₂ (negative flux) is present (D. C. E. Bakker et al., 2008; Brown et al., 2015; Ogundare et al., 2021). The gradient of the partial pressure of CO₂ (pCO₂) between the ocean and atmosphere determines the direction of CO₂ flux (Williams et al., 2018). pCO₂ in the ocean is typically far more variable than pCO₂ in the atmosphere, which is mainly mixed; thus, the spatial and temporal variability of pCO₂ at the ocean surface is a dominant control of the gradient, and therefore the carbon flux patterns between the air and the ocean. Therefore, to gain more knowledge about SO carbon fluxes, we need to observe and understand oceanic pCO₂ and the significant factors influencing its variability (Shetye et al., 2015). While substantial progress has been made, particularly through coordinated initiatives such as Surface Ocean CO₂ Atlas (SOCAT), there remain critical regional blind spots in observations and knowledge, such as the sea ice zone and critical temporal modes of variability such as seasonal and intra-seasonal variations of pCO₂ (Monteiro et al., 2015).

In particular, the seasonal cycle is a crucial mode of variability that links longer climate forcing to short-term responses in primary production, diversity, and carbon export in SO (Monteiro et al., 2011; Shetye et al., 2015; Thomalla et al., 2011). Variability in surface ocean pCO₂ content can be separated into thermal and biogeochemical-physical/non-thermal drivers (Keppler & Landschützer, 2019). These drivers influence the seasonal cycle of CO₂ fluxes and include, for example, primary production in summer and mixing in winter (Angeles Gallego et al., 2018; Fay & McKinley, 2017; Takahashi et al., 2002). Variations in the non-thermal component of pCO₂ include fluctuations in alkalinity and DIC, which are influenced by biological activity (primary production) and physical transport (advection and mixing). Seasonal variations in DIC are generally larger (e.g., DIC: Alkalinity ~ 2:1) than alkalinity in the Southern Ocean (Fig. 3, Williams et al., (2018); thus, the DIC seasonal cycle strongly influences the non-thermal component's seasonality (Fay & McKinley, 2017; Freeman et al., 2019; Jiang et al., 2014). Temperature changes explain the thermal component. As temperature rises, the solubility of

the surface water decreases, resulting in a decrease in oceanic $p\text{CO}_2$, while the opposite is true for decreasing temperatures.

In the open-ocean SO, these seasonal drivers are embedded and interact with the MOC's large-scale distributions of heat and CO_2 . High temperatures and increased precipitation provide fresh water to the sea, lowering salinity. Low salinity salt water includes low carbonates and other ions, resulting in a large drop in DIC. As seawater alkalinity rises, CO_2 is transferred to DIC species like HCO_3^- and CO_3^{2-} , lowering the partial pressure of CO_2 ($p\text{CO}_2$). At the ocean surface, this process increases CO_2 flux between the atmosphere and the ocean, leading to net CO_2 uptake. During autumn-winter, deep convective-driven mixing drives entrainment and increased supplies of subsurface CDW waters with high DIC concentrations to the surface, resulting in higher oceanic $p\text{CO}_2$ and potentially outgassing (Lenton et al., 2013; Metzl et al., 2006; Precious Mongwe et al., 2018; Prend et al., 2022; Sarmiento et al., 2004). There are strong zonal variations in the magnitude of this winter outgassing (south of the Polar Frontal Zone, refer to Fig. 1 in Prend et al. 2022), which is strongest in the southern half of the SO due to shoaling CDW to the base of the mixed-layer. These winter-driven changes in DIC (non-thermal) dominate the $p\text{CO}_2$ seasonal cycle despite colder SST and associated changes to the solubility of CO_2 in the surface ocean in wintertime (thermal component). In spring, light availability allows for an increase in primary production, which consumes DIC at the surface and increases the ocean's ability to absorb atmospheric CO_2 (Gregor et al., 2017; Gruber et al., 2009; Le Quéré et al., 2009; Pasquer et al., 2015). The increase in sea surface temperature (SST) in late spring and summer (October, November, and December) reduces the CO_2 solubility at the surface, which may partially counteract the strong biological uptake and reduce CO_2 flux from the atmosphere (Nicholson et al., 2022; Takahashi et al., 2002; Williams et al., 2018). There appears to be a weaker, secondary late summer increase in $p\text{CO}_2$ in February and March, likely due to warm SST and decreasing solubility (Doddridge & Marshall, 2017; Matear et al., 2000; Williams et al., 2018). This phenomenon was observed in 2008-2012, indicating the importance of the solubility pump (Landschützer et al., 2018). The total seasonal cycle of $p\text{CO}_2$ equates to the net balance of these opposing processes (warming and cooling processes) (Gruber et al., 2018). Until recently, there has

been a minimal investigation into the seasonal-interannual variations of ocean pCO₂ in the sea-ice-influenced Southern Ocean (e.g., impacted by sea-ice melt/formation). This large region contributes to significant uncertainty in the overall magnitude of SO pCO₂ and, subsequently, the global carbon flux (Fay & McKinley, 2013; Gregor et al., 2019; Majkut et al., 2014).

The sea-ice zone (SIZ) surrounding Antarctica is the marine area extending from the permanent ice zone to the boundary where the winter sea-ice extent is greatest. The SIZ, which has an extent of 18 million km², experiences maximum annual sea-ice growth of 18.5×10^6 km² and minimum annual sea-ice melt of 3.1×10^6 km². This sea-ice concentration variation modifies surface waters, increasing freshwater flux (during melt), and directly affects large-scale upwelling carbon-rich CDW waters due to circulation and stratification patterns, turbidity, and nutrient pathways (Abernathy et al., 2016; Pitcher et al., 2010). The SIZ plays a critical role in the air-sea pCO₂ flux, with sea-ice growth and melt controlling the extent of pCO₂ exchange between the ocean surface and the atmosphere through stratification (Geilfus et al., 2016; Grimm et al., 2016). In winter, water crystallizes at the sea surface and forms ice by precipitating brine from the crystal lattice of ice (Eayrs et al., 2019; Fransson et al., 2013; Geilfus et al., 2016). This process is the leading cause of deep-water formation and contributes to water formation with high CO₂ content (Nomura et al., 2006; Rysgaard et al., 2007). In addition, sea-ice growth in winter can inhibit the release of CO₂ from the sea surface to the atmosphere (Shadwick et al., 2021), leading to the accumulation of CO₂ beneath sea-ice, although some studies suggest that CO₂ is released directly from sea-ice (Geilfus et al., 2013; Miller et al., 2011; Nomura et al., 2006). In summer, SST increases, causing sea-ice to melt, leaving a freshwater lens on the sea surface, and causing stratification to increase (Eayrs et al., 2019; I. Giddy et al., 2021). In a study by Nakaoka et al. (2009), the water column's biology and stratification impact oceanic pCO₂ by suppressing the upwelling of suspended particles from bottom waters, improving transparency, and decreasing the amount of pCO₂ in the surface water. This strong sea-ice-induced stratification increases light availability enhancing biological production; it also, however, may reduce shorter-term (sub-

seasonal) vertical fluxes (e.g., storm-driven DIC entrainment events, Nicholson et al. 2022) through the summer as evidenced in Giddy et al. (2021), impacting DIC and associated pCO₂.

In the SO, Landschützer et al. (2016) suggested that the interannual variability of CO₂ is related to the decades-long variability of the Southern Annular Mode (SAM), the dominant mode of atmospheric variability in the Southern Hemisphere (Doddridge & Marshall, 2017; Gregor et al., 2018; Marshall & Speer, 2012). The SAM is characterized by changes in atmospheric mass between 20° S and 90° S (e.g., Thompson & Solomon, 2002; Visbeck & Hall, 2004). The SAM is the leading empirical orthogonal function in several variables: geopotential height, surface temperature, surface pressure, and zonal winds (Thompson & Solomon, 2002). Zonal asymmetry of the SAM is linked with the El Niño – Southern Oscillation and is strongest in winter, particularly over the Pacific sector of the Southern Ocean during a positive phase, thus in accord with the Pacific–Indian winter wind stress dipole (Barnes & Hartmann, 2010; Fogt et al., 2012). According to Sallée et al., (2010), the SAM impacts the winter mixed layer (asymmetry), while Prend et al. (2022) show that the winter mixed layer asymmetry drives the CO₂ outgassing through different winter entrainments. Fogt et al. (2012) noted that the SAM has become more zonally symmetric in summer since the 1980s.

Positive SAM anomalies are associated with a strengthening and poleward shift of midlatitude westerlies over the SO (Thompson & Solomon, 2002). Observational data show a statistically significant trend toward a more positive SAM phase in recent decades (Doddridge & Marshall, 2017). This increase has a seasonal bias; the effect is most influential in the austral summer (DJF). A positive SAM phase correlates with anomalous outgassing of CO₂ between ~ 50 °S and ~ 65 °S in both the Pacific and Indian sectors. In contrast, the opposite is observed for the Atlantic sector, possibly illustrating the impacts of the zonal SAM asymmetry on mixed layer dynamics (Sallée et al., 2010). North of the polar front in the Pacific sector, anomalous outgassing occurs, while south of the polar front in the Atlantic sector, anomalous carbon uptake occurs. The regionally opposed impacts, however, cancel out for the entire SO. The net CO₂ flux on each of the three sectors is 0.0 PgC per year after integrating the total effect of SAM on carbon sequestration from 35° S of SO (Hauck et al., 2013; Keppler & Landschützer,

2019; Lenton & Matear, 2007; Lovenduski et al., 2007). However, the strong zonal asymmetry in the coupling mechanisms between the SAM, mixed layer physics, and outgassing motivates further research in this area, as changes in the coupled mechanisms may lead to future changes in the net flux. Atmospheric inversion and model-based studies have also shown balanced positive and negative correlations between CO₂ flux from the air to the ocean and SAM over the Southern Ocean (Hauck et al., 2013; Lenton & Matear, 2007; Lovenduski et al., 2007). Although some authors show neutral flux from opposing zones, others such as Keppler & Landschützer, 2019, have indicated a slightly positive uptake, albeit based on the model output. These studies showed a slightly positive net integrated uptake of $\sim 0.1 \text{ PgC yr}^{-1}$ from 1958 to 2017. It is logical to explore and quantify whether the SAM and thermal and non-thermal drivers play a vital role in the SIZ's interannual and seasonal variability of pCO₂.

The Antarctic SIZ is one of the least studied and, therefore, least understood regions of the global ocean. It is a region where there are not only substantial biases in estimates of interannual to decadal CO₂ fluxes (e.g., Gregor et al., 2019) but also substantial discrepancies between model ensembles of CO₂ flux (e.g., Hague & Vichi, 2018). It still needs to be determined how changes in this region, which includes much of the surface area of the SO, will affect CO₂ variability in the long term. Key to understanding how this region might change is understanding its variability. There needs to be more knowledge of the interannual variability of pCO₂ and potential drivers of pCO₂ variability in summer in the SIZ. This dissertation aims to determine the interannual variability of ocean pCO₂ (spatially and temporally) and the magnitude of this variability across different years and relate this to potential drivers. The interannual variability of ocean pCO₂ in the sea-ice-influenced region of the SO will be examined using an interdisciplinary method integrating observations, remote sensing data, and model analysis. Thermal and non-thermal drivers will be investigated to determine which surface features dominate the interannual changes in pCO₂ during the summer months.

Chapter 3 **Methods**

In this section, I first describe the observational databases that were required to carry out the objectives of this study; then, I discuss the details of the data quality control and data analysis steps. In the remainder of this thesis, I will refer to ocean $p\text{CO}_2$ as simply ' $p\text{CO}_2$ '.

3.1 The SOCAT Database

The sea-ice covering the Southern Ocean could be spatially and temporarily sampled more widely and frequently. However, the technical challenge of sampling in sea-ice, the remoteness, and challenging weather conditions, make these crucial observations difficult to achieve. However, over the years, the number of observations made in this region has increased substantially due to the repeat cruise transects, moorings, and autonomous observations (Fig. 1). One of the central observational databases that have become readily available is the Surface Ocean CO_2 Atlas (SOCAT, Bakker et al., 2016). This database merges surface ocean CO_2 data obtained from research ships, commercial ships, moorings, and drifting autonomous surface platforms, providing a collation of data from 1970 to the present (Fig. 1b). The data used for this project is the fugacity of CO_2 ($f\text{CO}_2$) - that is, the $p\text{CO}_2$ equivalent corrected for the non-ideal behavior of the gas -measured in the surface ocean obtained from the Surface Ocean CO_2 Atlas (SOCAT) version 2019. This version consists of 28.2 million in situ surface ocean $f\text{CO}_2$ measurements for the global and coastal seas with an accuracy of $< 5 \mu\text{atm}$. Furthermore, the SOCAT also provides corresponding surface properties such as salinity and temperature and are used in this study. The measurements are quality-controlled (Bakker et al., 2016) and assembled in the SOCAT and GLODAP synthesis products. Thus, these estimates of $f\text{CO}_2$ are reliable and are used widely by the CO_2 community, particularly for contributing towards the annual global carbon budget (Le Quéré et al., 2009), Intergovernmental Panel on Climate Change assessment, and other high-impact reports that provide international climate regulations.

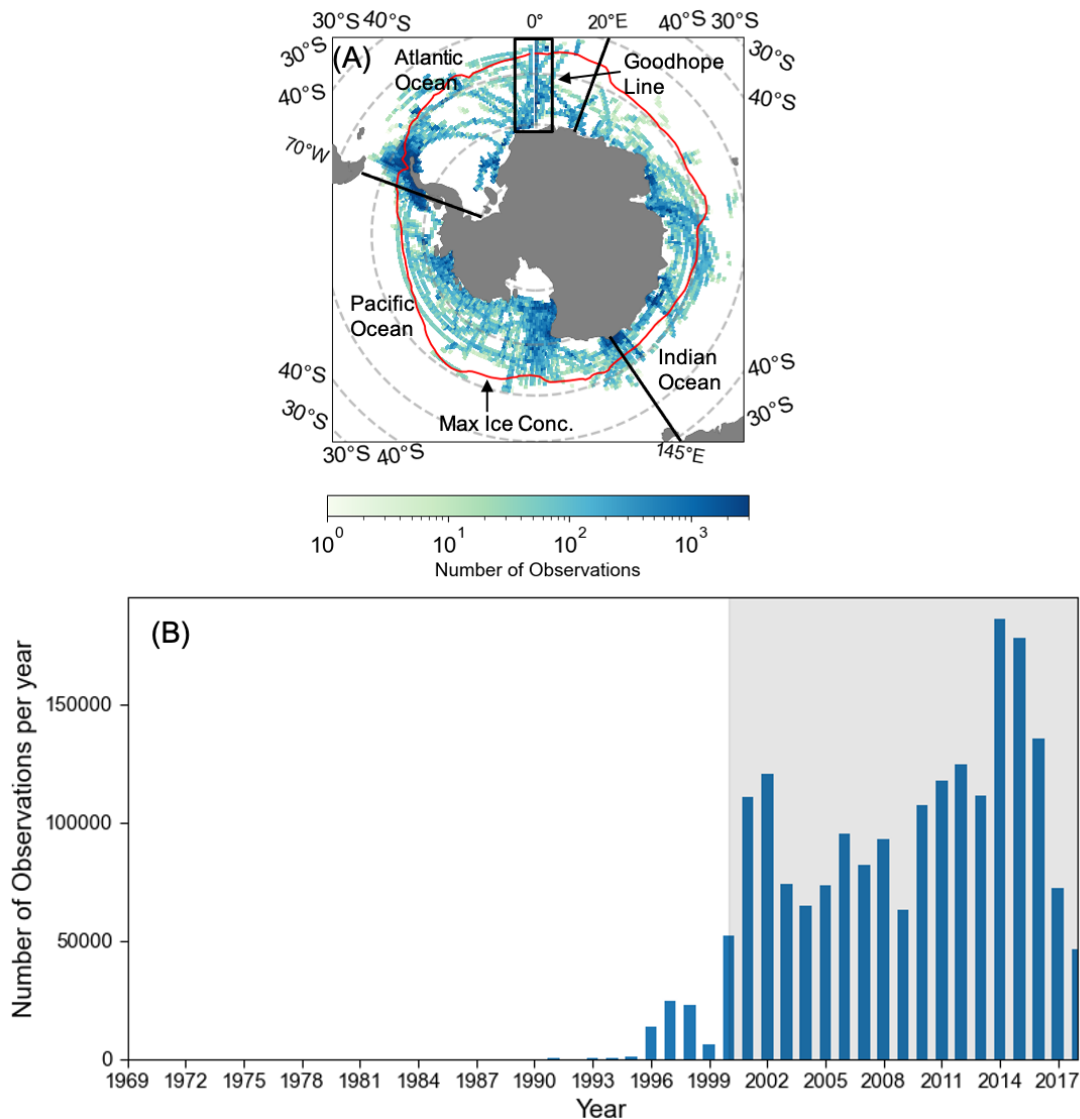


Figure 1: (a) The spatial distribution of pCO₂ with the sea-ice maximum concentration contour (red line) and the Goodhope Line region identified by the black box along the prime meridian. (b) Temporal distribution of pCO₂ observations in the Southern Ocean over 49 years

Fig. 1a shows the spatial distribution of pCO₂ observations in the seasonally covered sea-ice region of the Southern Ocean. Here, repeat cruise lines (ships that follow the same cruise track yearly) are evidenced by regions of higher observational counts (dark blue). However, pCO₂ observations are not evenly spread across the Southern Ocean; instead, the observations are made within specific regions (Fig. 1a). To analyze sectoral variations inside the Southern Ocean, I define the Atlantic sector from 70°W to 20°E, the Indian sector from 20°E to 145°E, and the Pacific sector from 145°E to 70°W (see Fig. 1a). Furthermore, repeat (yearly and seasonal) transects have provided observations in regions of national logistic

voyages to Antarctic bases (e.g., Palmer, SANAE). The analysis also focuses on the Goodhope Line (marked by the black box in Fig. 1a) located between 5 °E - 5 °W, 50 °S - 89°S. This region is investigated to determine the interannual variability of pCO₂ and the possible drivers associated with the variability. This region has gained high traction through different research cruises headed to different regions in the SO (SANAE), leading to an increase in the number of observations made in this region over the years.

3.2 Sea-ice concentration dataset

This study used monthly sea-ice concentration estimates provided by the NCEP-DOE Reanalysis 2 project (NCEP2) (Kanamitsu et al., 2002). NCEP2 is an analysis/forecast system that uses past satellite data from 1979 through the previous year for data assimilation. I used the NCEP2 global T62 Gaussian grid (192x94) data with a temporal coverage of 4-time and monthly values for 1979/01 to 2020/07. As the SOCAT data comprises point observations, the NCEP2 gridded sea-ice concentration product was co-located to the time and location of the SOCAT data. This is done to provide a spatial correlation between the interannual pCO₂ variability and sea-ice concentration across the SIZ over the corresponding 49-year period.

3.3 Wind speed dataset

The wind speed data will be used to determine the influence and the magnitude of the influence of wind on pCO₂. This analysis will explain whether the wind is the primary driver of the variability of pCO₂. The European Centre for Medium Weather Forecasting (ECMWF) provides an hourly, 31 km reanalysis called ERA5, produced using the 4D-Var data assimilation in CY41R2 of ECMWF's Integrated Forecast System (IFS). I use ERA5 as it provides data at an hourly frequency and has a high spatial resolution relative to other products. The variability of the wind will be determined by averaging the data monthly and annually. Further motivation for choosing this wind product is that it has been shown to perform well (i.e., the correlation coefficient of 0.75) compared to in situ wind speed observations carried out close to the sea-ice edge (Swart et al., 2023).

3.4 Data quality and control analysis

The SOCAT dataset-to-data contains the most extensive collection of measurements of the surface ocean $p\text{CO}_2$ and $f\text{CO}_2$. This study was based on the dataset that reported sea surface CO_2 concentration as $f\text{CO}_2$. The computation of $f\text{CO}_2$ requires only temperature and $p\text{CO}_2$, whereas that of $p\text{CO}_2$ in seawater requires temperature, total CO_2 concentration, pH (alkalinity), and salinity (Takahashi et al., 1993). In most cases, $f\text{CO}_2$ values are within a few μatm of $p\text{CO}_2$ (Weiss, RF., 1974). For this reason, $f\text{CO}_2$ was recomputed to the partial pressure of carbon dioxide ($p\text{CO}_2$) and further used for all analyses. $f\text{CO}_2$ was converted to $p\text{CO}_2$ using the SeaFlux python toolbox (<https://github.com/lukegre/SeaFlux>, (Fay et al., 2021)) following software developed by Pierrot et al. (2009). The wind speed and sea-ice concentration were then spatially and temporally co-located with the SOCAT-derived $p\text{CO}_2$ measurements.

The data analysis involves three analysis steps to achieve the aim of this project, which is to understand the interannual variability of $p\text{CO}_2$ in the SIZ. These steps are detailed below.

Step 1: Quality control and data selection

Fig. 2a, a box whisker plot of $p\text{CO}_2$ for 49 years of all SOCAT observations in the SO, provides the median value of $p\text{CO}_2$, lower and upper quartiles, and outliers. The data was then restricted based on the $p\text{CO}_2$ values between 200 μatm and 500 μatm to remove any anomalous points of $p\text{CO}_2$ measurements in the SIZ that may obscure the mean value (which represents the interannual variability of $p\text{CO}_2$). Also, the sparseness of the data in the earlier years was not considered in the analysis. Fig 2b shows a distribution of $p\text{CO}_2$ observations according to two seasons: early/late summer and winter. Based on this distribution, it can be observed that there is a disproportion in the number of observations made in winter and summer. Many observations are made during late and early summer and less in winter. This limitation in the number of observations carried out during the winter months in the Southern Ocean can be attributed to the seasonal (summer) bias in the SOCAT database. For this

reason, the SIZ pCO₂ observations were isolated seasonally only to include summer months, December, January, and February.

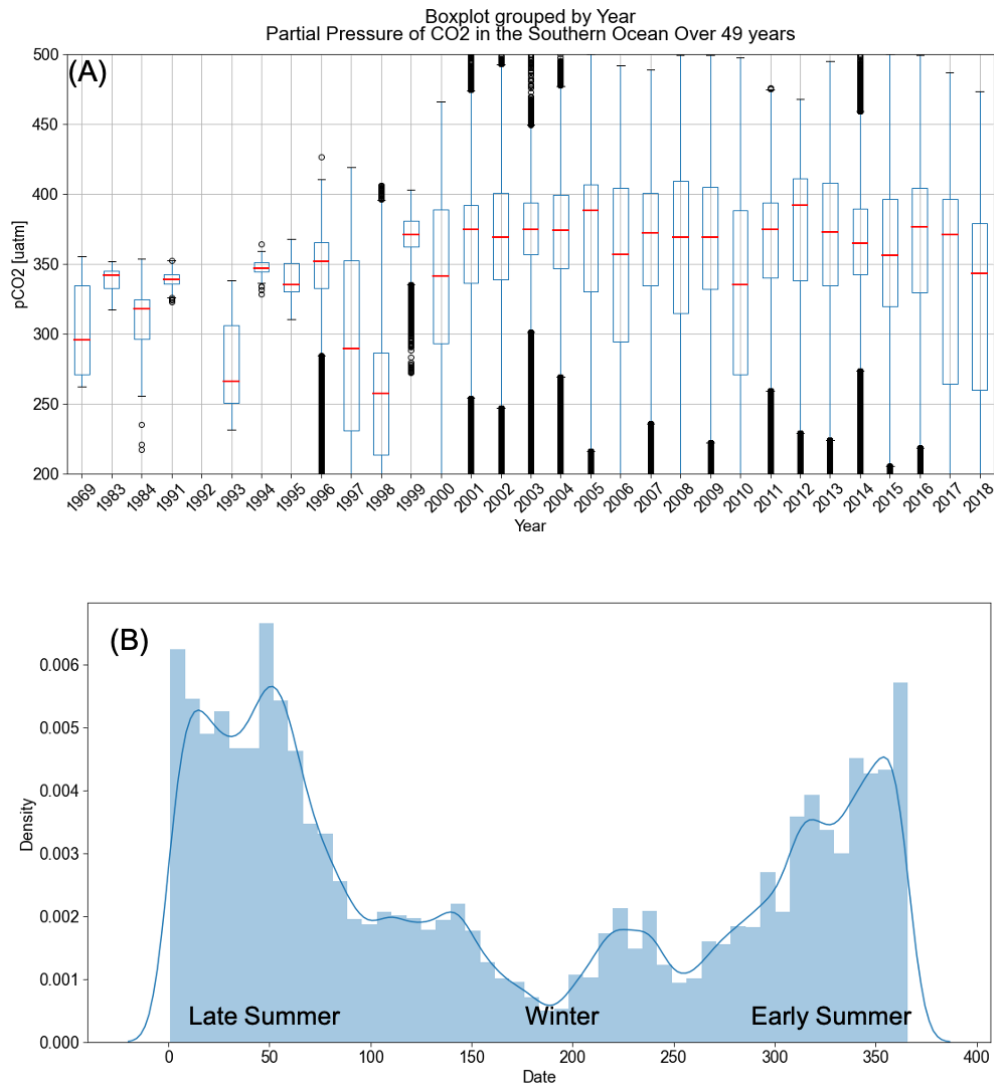


Figure 2:(a) Box and whisker plot showing the summary (median, minimum, and maximum pCO₂, Q 1 &2 and outliers) of pCO₂ data observed for each year for 49 years. (b) The seasonal distribution of the pCO₂ dataset binned by day of the year (x-axis).

Step 2: Interannual variability of pCO₂

The first approach assumes that the ice-covered region is uniform and therefore, the interannual variability of pCO₂ is regionally uniform. the interannual variability is considered (1) under ice, (2) in the different basins and (3) along the Goodhope Line. Three approaches have been carried out to understand and characterize the interannual variability of pCO₂ in the SIZ. Thus,

as a first investigation, pCO₂ was averaged spatially across the entire Southern Ocean SIZ for each year from 2000 to 2018. This approach assumes that the drivers of interannual variability are large-scale. The next approach recognizes that the interannual variability of pCO₂ may respond differently to regional drivers and, therefore, may be different across different ocean basins. To characterize any basin-wide differences in the interannual variability, in this approach, the seasonal subsampled data was spatially sorted into three different ocean basins (Atlantic, Pacific, and Indian) following basin definitions in Gregor et al. 2018. Lastly, we investigate the interannual variability of repeat transects of a single cruise line, the Goodhope Line (black box Fig. 1a). Here, apart from gridding the cruise transects onto the same 1-degree latitudinal grid using linear interpolation, no other spatial averaging is carried out, and thus any regional latitudinal difference per year can be explored.

Step 3: Regression analysis to provide insight into the interannual variability of primary drivers.

The monthly sea-ice and wind stress data were subsampled in time and spatially collocated to the observations. This allowed me to correlate the observational pCO₂ data with sea-ice concentrations and wind speed. Following Large, (1981), the co-located wind stress across was computed and correlated to the interannual pCO₂ variability across SIZ and different basins.

3.5 Decomposition of pCO₂

Following Takahashi et al. (2002), the pCO₂ was decomposed to its thermal and non-thermal components at each grid point (Eqs. 3.1-3.4) to determine which of the two drivers influences the surface ocean pCO₂ variability (Landschützer et al., 2015) of the Goodhope Line region.

$$1/pCO_2 \partial pCO_2 / \partial T = \partial \ln pCO_2 / \partial T = 0.0423 \text{ } ^\circ\text{C}^{-1} \quad 3.1$$

By normalizing the data to a constant temperature—the mean in situ SST depending on the focus taken into consideration—the thermal effect is eliminated from the observed pCO₂, as per Eq. (3.2).

$$pCO_2 \text{ at } SST_{\text{mean}} = (pCO_2)_{\text{obs}} \cdot \exp[0.0423 \cdot (SST_{\text{mean}} - SST_{\text{obs}})] \quad 3.2$$

In which pCO₂ represents the oceanic pCO₂. The subscripts “mean” and “obs” represent the average and observed pCO₂ and the mean of SST over the whole period, respectively.

By adjusting the mean pCO₂ with the variation between the mean and observed temperature, the impact of thermal fluctuations on pCO₂ has been calculated. The value of pCO₂ at a specific observed temperature (SST_{obs}) was computed using Eq. (3.3)

$$pCO_2 \text{ at } SST_{\text{obs}} = (pCO_2)_{\text{mean}} \cdot \exp[0.0423 \cdot (SST_{\text{obs}} - SST_{\text{mean}})] \quad 3.3$$

The non-thermal factors are responsible for the residual variations in pCO₂ after the thermal effect is eliminated. The seasonal amplitude of pCO₂ values normalized to the mean SST, (pCO₂ at SST_{mean}), represents the non-thermal effects on the surface water pCO₂, (Δ pCO₂)_{n-T}, using Eq.(3.4)

$$(\Delta pCO_2)_{n-T} = (pCO_2, SST_{\text{mean}})_{\text{max}} - (pCO_2, SST_{\text{mean}})_{\text{min}} \quad 3.4$$

The seasonal amplitude of pCO₂ values normalized to the observed SST, (pCO₂ at SST_{obs}), represents the thermal effect of changes on the mean annual pCO₂ value, (ΔpCO₂)_T.using Eq. (3.5)

$$(\Delta pCO_2)_T = (pCO_2, SST_{\text{obs}})_{\text{max}} - (pCO_2, SST_{\text{obs}})_{\text{min}}. \quad 3.5$$

Chapter 4 Results

The interannual variability of SO surface $p\text{CO}_2$ is impacted by several drivers, as outlined in Section (1). These include SST (Kyle C Armour and Cecilia M Bitz, 2015); (Fassbender et al., 2018; Williams et al., 2018); sea surface salinity (SSS), sea-ice concentration (Moreau et al., 2016), and wind stress (Keppler & Landschützer, 2019). Changes in these drivers may manifest from large-scale changes in the SAM (Doddridge & Marshall, 2017; Keppler & Landschützer, 2019; Lee et al., 2019; Lefebvre et al., 2004; Simpkins et al., 2012). In this section, I investigate how changes in SSS, SST, winds, and sea-ice concentration impact $p\text{CO}_2$ variability in the SIZ, a largely understudied region of the Southern Ocean.

The results are arranged into three subsections ranging from SO-wide SIZ analysis to inter-cruise-specific analysis (sections 4.1 to 4.3). Section 4.1 compares the SO SIZ $p\text{CO}_2$'s interannual variability and its correlation with SST, SSS, wind speed, sea-ice concentration, and the SAM index. Section 4.2 investigates whether the results shown in 4.1 are sensitive to the basin-scale variability of these drivers by comparing the interannual variability of $p\text{CO}_2$ averaged across the Atlantic, Indian, and Pacific basins. Section 4.3 uses repeat cruise transects to investigate specifically the role of thermal and nonthermal components of $p\text{CO}_2$ on the latitudinal distribution of $p\text{CO}_2$ along the Goodhope Line.

4.1 Interannual variability of $p\text{CO}_2$ in the seasonal ice zone of the Southern Ocean

The time-series of summer mean (DJF) surface ocean $p\text{CO}_2$ obtained from all SOCAT measurements and spatially averaged south of the 50°S (i.e., encompassing the SIZ, Fig 1a) are shown in Fig. 3a. Uncertainty estimates are provided as the standard error of the mean to represent the summertime variability of $p\text{CO}_2$. A significant standard error shows how representative the mean is compared to observations. It also indicates that the uncertainty associated with the mean is significant; however, in this regard, the standard error for $p\text{CO}_2$

and drivers (Fig. 3b-f) is low compared to the inter-summer differences of the mean $p\text{CO}_2$. Therefore, the bias associated with the number of observations taken in an exceptionally high or low $p\text{CO}_2$ region for a given year does not significantly impact the inter-annual variability of the mean summer $p\text{CO}_2$. The corresponding (e.g., collocated in space and time with SOCAT $p\text{CO}_2$) drivers, SST, SSS, sea-ice concentration, wind speed, and SAM are shown in Fig. 3b-f. The year-to-year range of $p\text{CO}_2$ in the SIz from 2000 to 2018 has a minimum $p\text{CO}_2$ of $290 \mu\text{atm}$ in 2004 and a maximum $p\text{CO}_2$ of $355 \mu\text{atm}$ in 2003. From 2000 to 2004, similar modes of variability of $p\text{CO}_2$ are reflected in some of the drivers, particularly in salinity and sea-ice concentration, which appear slightly lagged (Fig. 3a and e). While the interannual variations in $p\text{CO}_2$ do not correspond to the interannual variations in the SAM index (Fig. 3a, f), there are some indications that the SAM could potentially play a role in longer mode time scales (decadal). For example, the SAM index tends towards a more positive phase from 2004 until 2016, coinciding when $p\text{CO}_2$ starts its slow decadal increase from 290 to $350 \mu\text{atm}$. This period coincides with the CO_2 uptake “reinvigoration” period identified by Landschutzer et al. 2016, which has been linked to a tendency towards zonally more asymmetric atmospheric circulation. Fig. 3e shows that from 2002 to 2016, the mean wind speed increased from 2.51 to 5.1 m. s^{-1} as the SAM index moves towards the positive phase, although the interannual variability of the mean wind speed can be of the same order as the trend. Fig. 3c & d highlight the interannual changes in salinity and sea-ice concentration, increasing from 33.3 to 34.0 PSU and $10\% - 50\%$, respectively. The inter-annual co-variability between summer mean SSS and sea-ice concentration are primarily out of phase, with years of freshening associated with less sea-ice concentration.

Notably, from 2016, there was a rapid decline in collocated sea-ice (Fig. 3d); this decline is documented by several studies as a widespread rapid decrease in sea-ice (refer to Fig. 3c from Parkinson, 2019). This reduction of sea ice has been linked to an increasingly wave-3-like structure of the SAM (Schossler et al., 2020). Here we note a significant change in the SAM index over this period (Fig. 3f) along with an increase in wind speed. The response time of SST, SSS, sea ice, and $p\text{CO}_2$ to wind forcing are all within one year. Interestingly, in response to this decline in sea-ice, there is a decrease in $p\text{CO}_2$ over this period. This is evidence that

processes that force the ocean on seasonal time scales are important for setting its interannual variability.

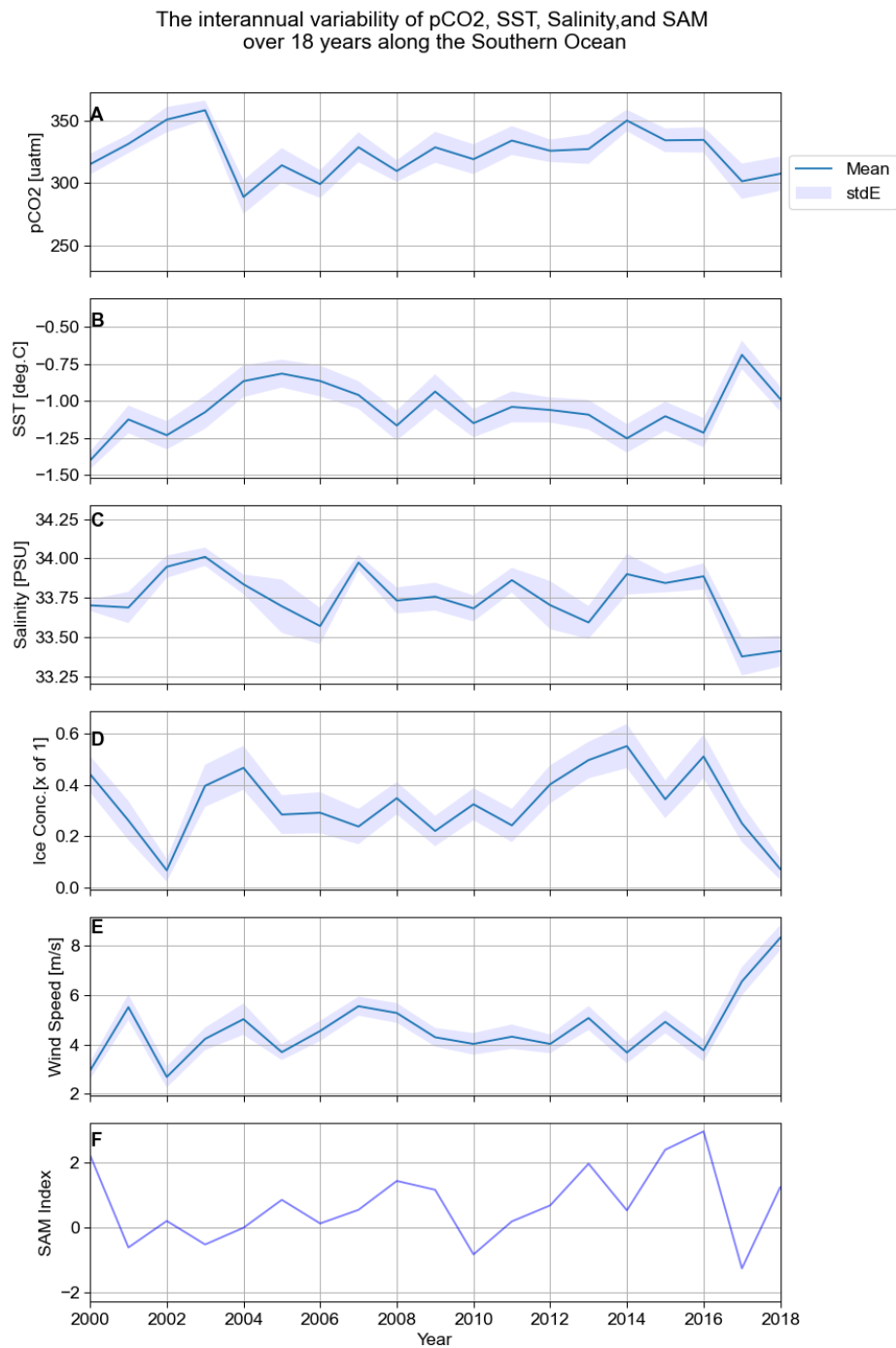


Figure 3: The Southern Ocean year-to-year DJF mean and standard error (shaded along the mean) of (A) pCO₂ (µatm), (B) sea surface temperature (°C), salinity (PSU), maximum sea-ice concentration (0 to 1), and Wind speed (m s⁻¹) from 2000 to 2018.

The correlation matrix in Fig. 4 summarises the correlations between the summer mean of the various drivers (shown in Fig. 3b-f) with pCO₂. pCO₂ value obtains a negative correlation with SST (i.e., $r = -0.68$ and $r^2 = 0.46$) and positively correlates with SSS ($r = 0.67$, $r^2 = 0.45$). This implies that variations in SST and SSS are linked to changes in pCO₂ and its interannual variability in the SIZ. When SST increases, fresh water is introduced, likely through increased sea-ice melt, decreasing salinity (density), low solubility CO₂, and, in turn, reducing pCO₂ due to the thermal response. Moreover, some nuances than the direct link to temperature (and decreased solubility of CO₂) contribute towards the reduction of pCO₂. Freshwater stratification introduces stable conditions for enhanced biological production, potentially decreasing the surface pCO₂.

There was no/weak correlation between SAM and pCO₂ ($r = 0.12$ and $r^2 = 0.01$) and between pCO₂ and sea-ice concentration ($r = 0.01$ and $r^2 = 0.01$). It is plausible that this low correlation can be attributed to the lagged system-scale response of the SAM or the regional (basin-scale) positive and negative responses to SAM- due to the opposing effects of enhanced outgassing in upwelling regions and enhanced carbon uptake elsewhere (e.g., Prend et al., 2022; Sallée et al., 2010), thus, resulting in the increasing trend towards more asymmetry in the SAM that is driving a non-zero mean. It is also plausible that this low correlation is a result of multiple cascading complex responses (both physical and biological) to the SAM which impact pCO₂ antagonistically. According to previous studies conducted in the Southern Ocean, positive SAM phases correlate with anomalous outgassing in the region between ~50°S and ~65°S, except for in the Atlantic sector due to anomalous uptake of anthropogenic CO₂ (Keppler & Landschützer, 2019; Landschützer et al., 2016; Prend et al., 2022). This shows a lack of uniformity in the SAM response across the Southern Ocean. The zonal asymmetry of the SAM does not reflect the regional variability of pCO₂, but instead, it depicts the interannual and decadal variability due to the spatial average index used across the entire SO, therefore giving ground to investigate the strength of the relationship between the primary drivers and pCO₂ in the different ocean basins.

Correlation of the pCO₂ and Primary Drivers in the Southern Ocean over 18 years

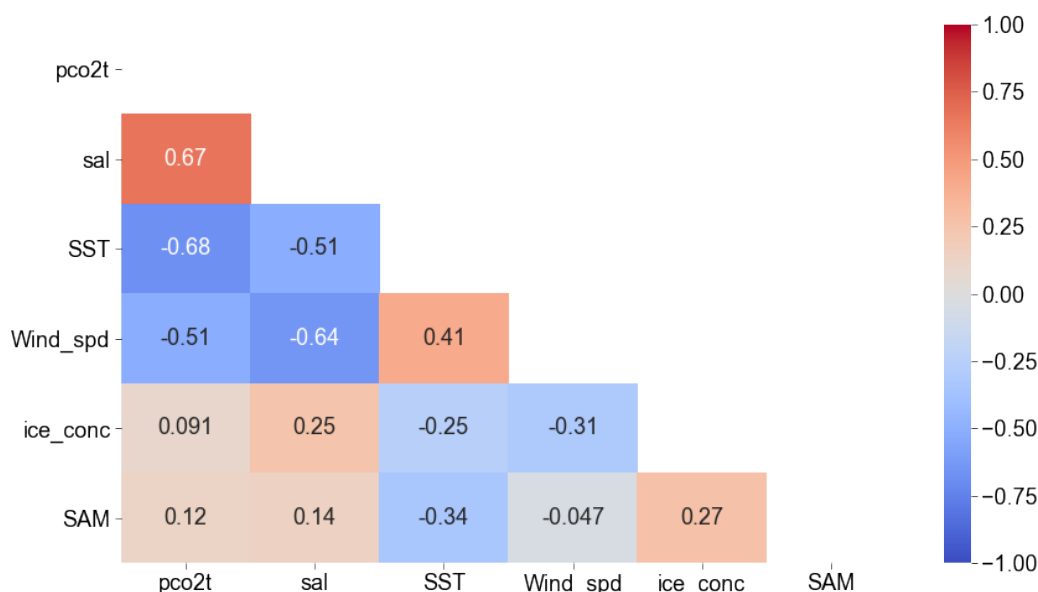


Figure 4: The Correlation matrix of pCO₂ with primary drivers (salinity, sea surface temperature, wind speed, and sea-ice concentration) and SAM in the Southern Ocean over 18 years (2000-2018).

4.2 Basin-scale drivers of interannual variability of pCO₂ in the seasonal ice zone

The Southern Ocean comprises different zonal sectors that are highly dynamic. Fig. 5a illustrates the three major ocean basins in the Southern Ocean –the Atlantic, the Indian, and the Pacific. The different sectors have unique dynamics, which influence the interannual variability of pCO₂. To gain a more comprehensive understanding of the primary drivers of the interannual variability of pCO₂ within each basin, a correlation between each primary driver and pCO₂ is determined. The results shown in Fig. 5b-d indicate that pCO₂ remains weakly correlated to the SAM in all three basins ($r = 0.093$, $r = -0.36$, $r = 0.25$ for the Atlantic, Indian, and Pacific, respectively), there is a strengthening in the correlation in the Pacific and Indian Oceans, compared to the Southern Ocean wide average ($r = 0.12$). Noticeably, the correlation between pCO₂ and SAM for the Atlantic and the Pacific Oceans is positive, while there is a negative correlation in the Indian Ocean. This suggests the presence of the opposing

responses of the SAM between the basins, as mentioned previously. Several studies (Fogt & Marshall, 2020; Keppler & Landschützer, 2019; Lenton & Matear, 2007) have indicated that the SAM index is based on the spatial average of the entire SO hence only interannual and decadal variability is observed. These studies correlate CO₂ flux with SAM in different basins (positive SAM correlation in both the Pacific and Indian Oceans and a negative SAM correlation in the Atlantic Ocean) instead of a regression between SAM and pCO₂. The separation into basins has further revealed the robust regression between pCO₂ and salinity. The correlation matrix suggests that salinity is a dominant driver for interannual changes in pCO₂. The Atlantic Ocean has the highest positive correlation of $r = 0.87$ ($r^2 = 0.75$), followed by the Indian and the Pacific Oceans, with a correlation of $r = 0.59$ and $r = 0.48$, respectively. Salinity is anti-correlated to SST in both the Pacific and Atlantic basins, indicating that the low salt concentration is in the seawater when SST is high, suggesting sea melt as a key driver in the interannual changes of salinity and thus pCO₂.

Importantly, both the SIZ-wide (Fig. 3) and basin-scale separated averages of pCO₂ (Fig. 5) may be impacted by the yearly varying spatial and temporal distribution of the sampling performed by ships and other platforms incorporated into SOCAT. For example, more sampling in the Drake Passage versus the region within the Atlantic Ocean (GoodHope Line) in a particular year could result in different pCO₂ values due to the different regions being sampled. To reduce such biases and gain a deeper understanding of the influence of salinity and other drivers on the sea surface pCO₂ in the Atlantic Ocean, I investigate repeat (annual) ship transects along the Goodhope Line, which measured the latitudinal distribution of pCO₂ along with the primary drivers.

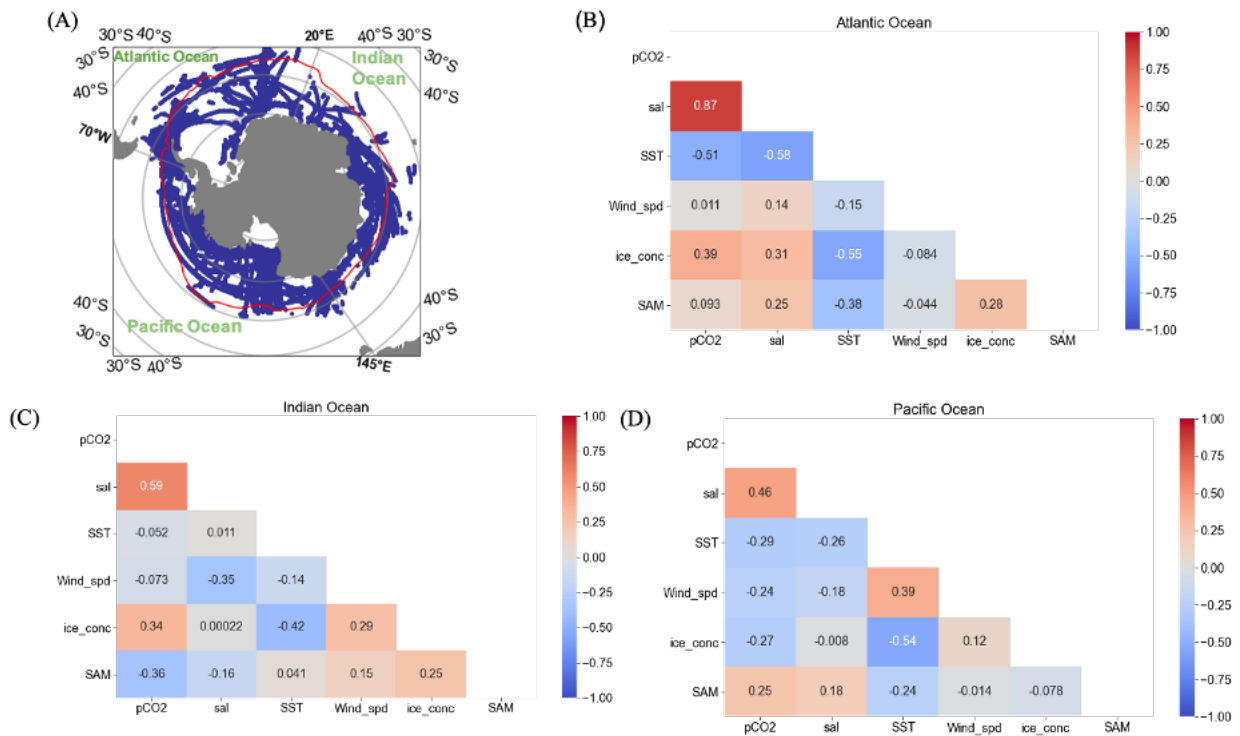


Figure 5: A) A map of three ocean basins in the Southern Ocean, illustrating the Atlantic (70° W - 20° E), Indian (20° E - 145° E), and Pacific Ocean (145° E - 70° E) along with the maximum sea-ice concentration (red line). The correlation of the primary drivers (Sea surface salinity, sea surface temperature, sea-ice wind, and sea-ice concentration) and pCO₂ in the (B) Atlantic, (C) Indian, and (D) Pacific Oceans over 18 years.

4.3 Interannual variations of pCO₂ and the drivers along the Goodhope Line

4.3.1 Spatial and temporal distribution of pCO₂ along the Goodhope Line

The location of the yearly repeated cruises/ship transects along the Goodhope Line and the total number of pCO₂ observations made per year from 2002 to 2016 are shown in Fig. 6a, b. About 20,000 pCO₂ observations were reported in 2002, followed by a four-year gap in observations until 2006. The number of pCO₂ observations made between 2007 and 2016 was relatively consistent (2000 to 8000, apart from in 2014 when there were about 18,000 observations), thus allowing for the investigation of the interannual variability of pCO₂. The

latitudinal distribution of pCO₂ measured from the repeat cruises is illustrated in Fig. 6c. There is a general meridional pattern, where at the lower latitudes that are closer to where the SIZ meets the open-ocean (52° S to 60° S), the range of annual observed pCO₂ values is about five times smaller (340 - 380 μatm) compared to the range (240-430 μatm) measured closer to the ice shelf (61° S to 70° S), where measured pCO₂ is widely distributed between years. Thus, the interannual variability appears sensitive to the process occurring at these different latitudes and is stronger further south. Therefore, the question arises: What could be driving this latitudinal variation in the observed interannual spread/variability of pCO₂ data?

To investigate this further, I first explore whether this spread is an artifact of sampling biases. In other words, can this wide distribution in the observed pCO₂ be attributed to the time (e.g., different months) at which the annual observations shown in Fig. 6c were recorded? The pCO₂ measurements at high latitudes might have been recorded during early summer, and those closer to the ice shelf were recorded during late summer.

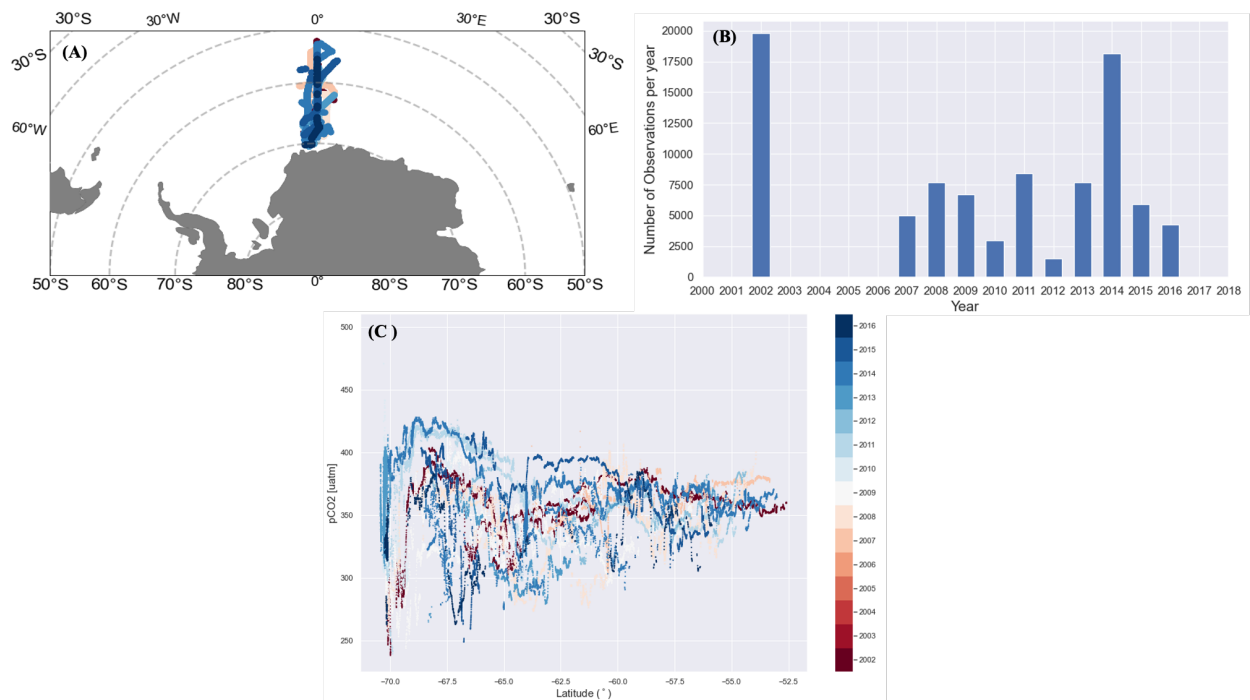


Figure 6: (a) The repeat cruises along the Goodhope line, (b) the number of pCO₂ observations per year from 2002 to 2016, and (c) the longitudinal distribution of pCO₂ (µatm) for the repeat cruises with a colour bar that corresponds to the colour of the cruises in (a).

To investigate this further, Fig. 7a shows the temporal distribution of the pCO₂ observations from summer. It highlights the number of observations made in both early and late summer. Late and early summer pCO₂ observations are between 0-to-100 year-days (January to February) and 300-to-365 (November and December) year-days, respectively. The high number of pCO₂ observations made during early summer is highlighted in Fig. 6a. The pCO₂ measurements made in early summer have a typically higher pCO₂ (mean of ~358 µatm) compared to those in late summer (mean of ~304 µatm) (Fig. 7b), as similarly seen in the literature. For example, Fig. 7 from Williams et al. (2018) shows that the summer difference between early and late summer in the SIZ could be as significant as 51 µatm (395 µatm in early summer and 344 µatm in late summer). Fig. 7b shows the latitudinal distribution of pCO₂ as in Fig. 6c but is marked by the month that the observation was carried out. pCO₂ observations between 50.5 °S to 60 °S, with the narrower interannual range of pCO₂, coincided with mostly observations carried out during early summer (December, Fig. 7b). The more extensive spread of the interannual pCO₂ further south (south of 60°S) towards the ice shelf detailed observations carried out across all three months. In this region, the magnitude

of $p\text{CO}_2$ during early summer is higher (mean of $\sim 367 \mu\text{atm}$) than during late summer (mean of $\sim 343 \mu\text{atm}$). Thus, it is plausible that sampling different times of the summer season may have somewhat contributed to this more extensive spread in interannual variability further south (Fig. 5c, Fig. 6b) rather than a driver, such as more considerable interannual changes in salinity in the south than in the north. Nevertheless, there still appears to be more variation in, for example, January moving from the open ocean into the ice zone (Fig. 7b). Thus, while I do not completely rule out the possibility that the SIZ, a highly dynamic region, could have strong interannual variations compared to the open ocean, the point here is to illuminate possible misleading interannual variations due to sample bias.

In the preceding section, 4.2, I showed that the large-scale $p\text{CO}_2$ in the Atlantic basin strongly correlates to salinity. This correlation was determined with all the data found within the basin. However, the sparsity of data in the basin results in challenges in determining the correlation between local-scale $p\text{CO}_2$ and salinity. This implies that the correlation between large-scale $p\text{CO}_2$ and salinity may not represent the relationship between local-scale $p\text{CO}_2$ and salinity. Therefore, I will investigate possible drivers that may influence $p\text{CO}_2$ and determine whether the local-scale $p\text{CO}_2$ is strongly linked to salinity.

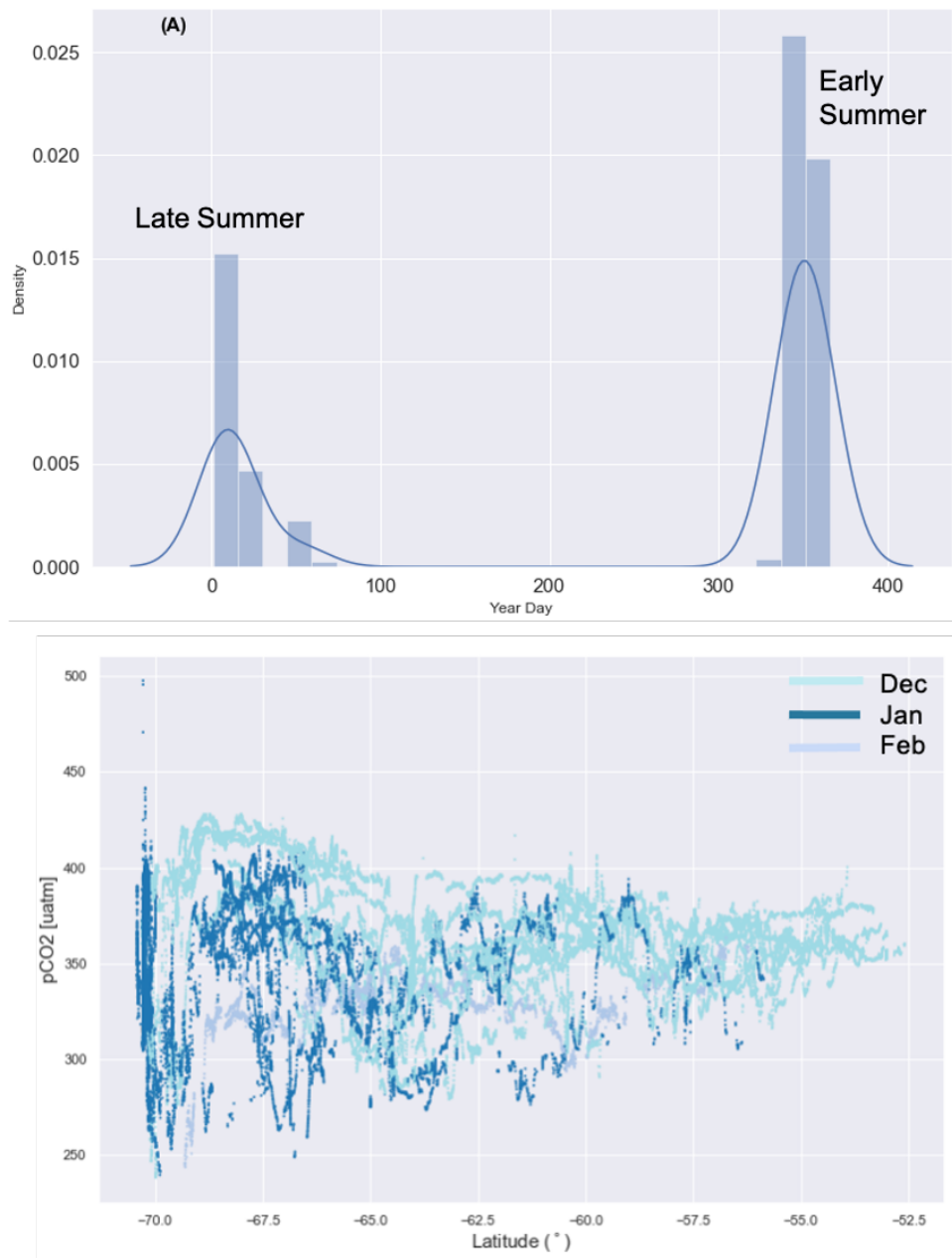


Figure 7:(a) The year-day density plot showing the distribution of summer pCO₂ observations made in the early (Dec) and late summer periods (Jan - Feb), (b) the latitudinal distribution of the early and late summer pCO₂ (µatm) observations.

4.3.2 The primary drivers of pCO₂ variability along the Goodhope Line

The Goodhope Line transect is determined here as all observations within 5 °E – 5 °W. A significant source of these observations is from repeat cruises between Cape Town and Antarctica. This transect goes beyond the established boundary. Therefore, several observations made on this transect fall out of the boundary. This results in incomplete data observations along the transect. Only nine cruises with complete observations between 55°S and 70°S are re-gridded and used to investigate spatial variability between various cruises to overcome this bias (Fig. 8). At lower latitudes (55-58°S), the interannual pCO₂ values (Fig. 8d) are closely grouped and ranging between 340 – 390 μatm, while at high latitudes (65-70°S), the interannual pCO₂ spread out ranges between 250 – 440 μatm. As also noted previously, there is a slight tendency (on average, refer to bold black line) for pCO₂ to be higher in the south into the sea-ice zone and lower in the north into the open ocean. Additionally, this figure illustrates the latitudinal distribution of selected drivers (SST, salinity, density) as well as the decomposition of pCO₂ into the thermal and non-thermal components (refer to eq. 3.1 – 3.2 described in the methods section) for nine cruises (Fig. 6a – b).

As expected, the SST observed in Fig. 8a shows that lower latitudes (from 55 °S to 57 °S) have higher SST, ranging from -1.7° C to 0.0° C compared to higher latitudes (from 67 °S to 70 °S) with low SST ranging from -2.1° C to -0.8 ° C. The mean latitudinal distribution (black line) of SST changes from high (~ - 0.7° C) in low latitudes to low (~ - 1.5° C) in high latitudes. Fig. 8b, c shows that salinity and density values are low at lower latitudes, with ranges of 33.5–34.2 PSU and 1023.4 – 1026.8 kg.m⁻³, respectively. At high latitudes, salinity and density were both larger, ranging between 33.9 – 34.2 PSU and 1027.1 – 1027.5. kg.m⁻³, respectively. With high latitudes, SST decreases while salinity and density increase. The observed southward increase in SSS may be due to several factors, such as brine rejection further south during sea-ice formation, the northward transport of low-saline ice-melt water, and the outcropping of high-saline UCDW in the south (e.g., see Fig. 1 in Haumann et al., 2016). The thermal and non-thermal decompositions of pCO₂ are shown in Fig. 8e, f. The thermal component of the pCO₂ range (-10 – 19 μatm) is suppressed compared to the non-thermal pCO₂ range (-90 – 100

μatm), which is on the order of magnitude of observed fluctuations in pCO_2 . The variability in non-thermal pCO_2 matches the modes of variability observed in the pCO_2 . This shows that non-thermal drivers of pCO_2 , such as those linked to changes in DIC, alkalinity, and salinity, are dominant drivers of the pCO_2 variability over the interannual changes in SST in the SIJZ.

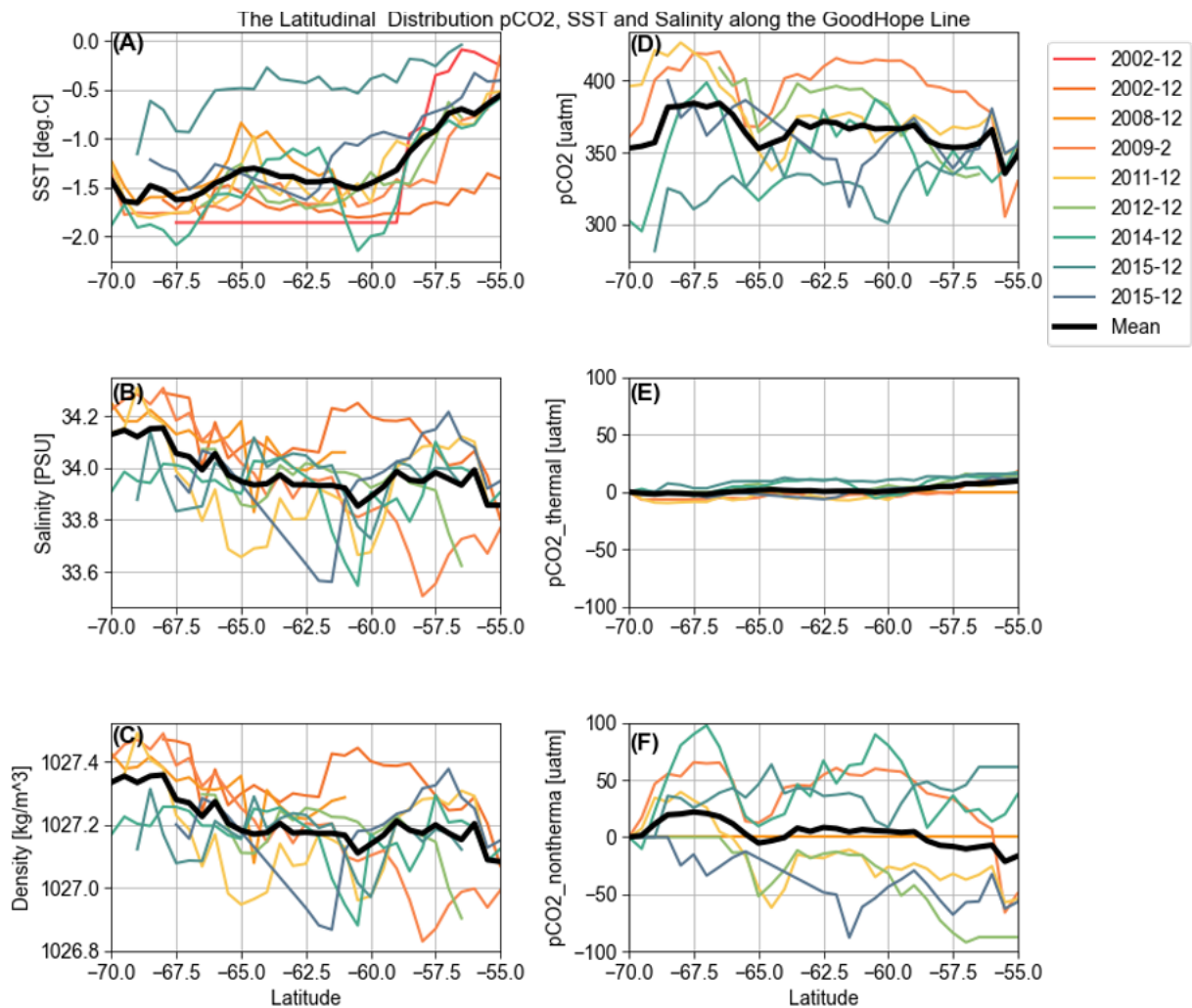


Figure 8: (a) The latitudinal distribution of pCO_2 and drivers, which includes (a) SST ($^{\circ}\text{C}$), (b) salinity (PSU), (c) density ($\text{kg}\cdot\text{m}^{-3}$), (d) pCO_2 (μatm), and the (e) thermal and (f) non-thermal components of pCO_2 (μatm). The latitudinal distribution mean of each variable is represented by a black line for nine cruises along the GoodHope Line.

Chapter 5 Discussion

This study investigates the summer-time interannual variability of sea surface pCO₂ in the sea-ice-impacted SO and its potential drivers. This region needs to be studied more due to the sparsity of observations. However, the recent increase in the number of research and resupply voyages entering the SIZ and the collation and quality control of these pCO₂ data by SOCAT offered an opportunity to explore this further. In this thesis, I conduct three levels of investigations on pCO₂ interannual variability, (1) a large-scale SIZ-wide averaged approach, (2) a basin-scale averaged approach, and (3) a local-scale approach through interannual comparison of individual cruise tracks along the Goodhope Line. Here, I discuss this study's key drivers, sampling aliasing, and limitations.

5.1 Drivers of interannual pCO₂ variability in the seasonal ice zone

In general, the changes in surface ocean pCO₂ are known to be driven by CO₂ production/consumption due to biological activities, lateral and vertical advection, dilution by sea-ice/glacial meltwaters, temperature changes, and mixing with ambient water masses (Arroyo et al., 2019; Legge et al., 2017; Shadwick et al., 2021). Importantly, I have elected not to include biological production as a driver in this thesis, not because it is not a key candidate but simply due to the limited observations in the ice region (e.g., not available from SOCAT and not easily constrained in this region from satellite).

In the SIZ-wide averaged approach, it is difficult to disentangle the drivers of interannual variability likely due to different and/or opposing physical-biogeochemical properties of each basin and the regionally diverse responses to wind forcing (Fig. 4). However, links between SAM and pCO₂ become more apparent on longer multi-annual-scale time-scales (years 2002-2012, Fig. 3) as similarly noted by several studies (DeVries, 2017; Gruber et al., 2018; Keppler & Landschützer, 2019; Lovenduski et al., 2007; Lovenduski & Gruber, 2005; Ritter et al., 2017). Despite the weaker trend observed in the 2000s, pCO₂ has been increasing year by year (Fig.

3a). This increase in oceanic pCO₂ in the SIZ coincides with the reinvigoration period of air-sea CO₂ fluxes period (Gruber et al., 2018; Keppler & Landschützer, 2019; Landschützer et al., 2015). All three sectors of the Southern Ocean are contributing to the resurgence of the carbon sink, but process differences exist between sectors. Landschützer et al.,(2015) proposed mechanism is a zonally asymmetric atmospheric circulation resulting in a dipole of ocean warming and cooling, which led to the Southern Ocean reinvigoration period (2002 - 2011). This zonally asymmetric mechanism does substantiate the low correlation between SAM and the pCO₂ and between pCO₂ and ice concentration when averaging across the entire Southern Ocean SIZ (Figures 3 and 4). Another study by Gregor et al., (2018) argues that the interannual drivers of the Southern Ocean's carbon sink are seasonally decoupled, with wind stress and biology being the main drivers in Austral winter and summers, respectively. The large decadal variation of the Southern Ocean carbon sink suggests a rather dynamic ocean carbon cycle that varies more in time than previously recognized.

A notable exception to the lack of association between pCO₂ and drivers on interannual time scales can be seen from 2016 onwards (Fig 3). Here, a sudden and intense change in the atmospheric forcing (SAM) was associated with stronger winds and a rapid decline of sea-ice. And in this case, an immediate response to the pCO₂. This rapid decline of sea ice is broadly attributed to the shift in regression patterns between sea-ice and SAM which is likely linked to an increasingly wave-3-like structure of the SAM (Schossler et al., 2020). This decline in sea-ice has continued beyond the time reported by this study (2.1×10^6 km² in 2017 km² to 1.92×10^6 km² in 2022) (Holland et al., 2017; Turner et al., 2022). Thus, future work should include all available data to date to explore the response of pCO₂ and ultimately to understand how such critical ice-loss events (which may be on the increase according to Turner et al., (2022) may be impacting CO₂ fluxes on global scales.

In the basin-scale averaged approach, a strong relationship between salinity and pCO₂ emerged, particularly in the Atlantic (Fig. 5). This highlights the important links between interannual variability in sea-ice, sea-ice freshwater melt, and pCO₂ at these basin scales. It also highlighted the regional diverse responses to forcing (SAM and pCO₂ have different, albeit weak, correlation signs in different basins). The increase in SST from winter to summer

creates an inflow of freshwater from melting sea-ice, therefore diluting the brine concentration on the sea surface and decreasing SSS. The reduction in SSS impacts the dissolution of CO₂ which could explain the resulting changes in pCO₂. Moreover, the increase in meltwater may increase upper ocean stratification, resulting in reduced vertical fluxes of dissolved inorganic carbon from the carbon-rich CDW and potentially increased primary production (I. Giddy et al., 2021; I. S. Giddy et al., 2023) which could both lower oceanic pCO₂. The relationship between pCO₂ and salinity could be stronger in the Atlantic basin due to having higher SSS (Weddell Gyre is a significant sea ice production region) than both the Pacific and Indian basins in all latitudes (Fig. 4). This is thought to be associated with the Atlantic Meridional Overturning Circulation and deep-water formation (which affects the interannual variability of pCO₂) in the high-latitude North Atlantic (Craig et al., 2017). The results of this study provide further evidence that there is a relationship between salinity and pCO₂, which can be considered when studying the importance of the SSS and sea ice relationship using model-based analysis.

Finally, the local-scale approach (analysis of repeat cruise transects), provided further insights into latitudinal variations in the interannual variability of pCO₂ in the Atlantic Southern Ocean (Fig 7-8). The interannual variability of pCO₂ increases in magnitude further south into the SIZ when moving away from the boundary of the SIZ and the open ocean. This is apparent even when considering possible sampling biases due to sampling in different seasons (Fig 7b). Kimura et al., (2023) have indicated that in addition to seasonal variability, the Antarctic sea-ice extent also varies on multiple time scales, ranging from daily intra-seasonal, interannual, and multi-decadal time scales. It is important not to only focus on the local scales of sea ice but also to understand processes that influence the change in sea ice in various time scales. In general, sea ice extent changes through both thermodynamic and dynamic processes. Thermodynamic processes include sea ice formation and melting, while dynamic processes include ice transport and ice deformation (e.g., raft formation and ice wave formation). These processes can be used to determine regional differences in the process of the seasonal and interannual changes of ice area and the location (marginal ice zone and ice area) where the difference processes occur. This approach will not also help differentiate between seasonal and interannual variability, but also thermal and non-thermal drivers of the processes

involved. The interannual variability of $p\text{CO}_2$ along the Goodhope Line is primarily driven by non-thermal drivers, which include SSS, DIC, and primary production. However, the main non-thermal driver of $p\text{CO}_2$, along with its magnitude, is not explored here. To determine which of the non-thermal drivers is responsible for $p\text{CO}_2$ variability requires additional analysis to separate and quantify the potential drivers, this is left for future work. According to Jersild & Ito, (2020), for the Drake passage repeat transects, there is a robust biological drawdown of CO_2 during the late spring and early summer months, resulting from the minimum surface DIC and $p\text{CO}_2$.

5.2 The effects of regional and temporal sample aliasing and limitations on the interannual variability of CO_2

It is important to recognize the potential for the propagation of temporal and spatial aliasing to influence the mean and thus results presented in this study. The results of this study show intra-seasonal (between early and late summer) and interannual variability, with more $p\text{CO}_2$ observations during the early summer over 18 years (Fig.7). During early summer, the number of $p\text{CO}_2$ observations is high as the ship moves towards the SIZ due to the duration of the trip (more ice) and lower when the ship returns (less ice). In contrast, during late summer, some $p\text{CO}_2$ observations are integrated into the early winter $p\text{CO}_2$ observations. This integration is reflected in the magnitude of $p\text{CO}_2$ measurements made between early summer and late summer. The inconstancy in the number of intra-seasonal $p\text{CO}_2$ observations yearly may impact the representation of interannual variability of $p\text{CO}_2$. Due to the remoteness and harsh climate conditions, the number of voyages varies from one year to the next, therefore creating an inconsistency in $p\text{CO}_2$ observations. This inconsistency creates both spatial coverage and temporal resolution limitations that may result in biased computation and quantification of the magnitude of interannual variability of $p\text{CO}_2$.

In this study, the data collection platform consists of restricted data from specific regions within the Southern Ocean. The $p\text{CO}_2$ observations in these regions are captured due to the

repeat Southern Ocean voyages. Amongst these regions, some are under-sampled due to the remoteness and harsh conditions of the Southern Ocean, thus causing a spatial coverage limitation, and temporal resolution is also affected. The amount of pCO₂ observations in these regions varies from year to year, therefore the SO-wide interannual variability of pCO₂ is misrepresented. Furthermore, the restrictive basin definitions used in this study also emphasize the spatial coverage limitation. The basins were defined based on geographic boundaries instead of dynamic regions such as the Drake Passage and the Weddell Sea. The geographical boundaries include the major activity areas and under-sampled regions, influencing the mean pCO₂ observed within each basin. For instance, the Drake Passage is located between the Atlantic and Pacific oceans; thus, the geographic boundary divides this region into two oceans. This then affects the data collected in this region, implicating the separation of the data between the two basins, resulting in incomplete pCO₂ observations. In addition, various regions within each basin are under-sampled. The inconsistency of pCO₂ observations lowers the overall pCO₂ mean in each basin.

A feasible approach to overcome the bias/limitations associated with geographic boundaries would be to focus on dynamic regions such as the Drake Passage and the Weddell Sea. These regions are well sampled and are the central regions influencing the pCO₂ distributions in the entire basins. For instance, the Drake Passage has one unique time series amongst the Southern Ocean research programs in both partial and temporal coverage. High-frequency underway observations of the surface ocean partial pressure of CO₂ (pCO₂ comments are made by Antarctic Research and Supply Vessel Laurence M. Gould) (Lovenduski et al., 2007; Munro et al., 2015). In addition, spatial and temporal resolution limitations can be reduced by using observational platforms such as Lagrangian drifting buoys and Argo floats to constrain the basin-scale mean seasonal cycle and provide the potential role of fine-scale dynamics (Boutin et al., 2008; Resplandy et al., 2014).

It is evident that ship-based observations are helpful; however, more is needed to resolve the seasonal cycle due to the operational limitations of the required sampling frequency. Amongst others, this regional and temporal sample aliasing of pCO₂ is a significant issue that presents challenges in studying the interannual variability and trends of sea-air CO₂ flux

(Djeutchouang et al., 2022; Fay & McKinley, 2017; Landschützer et al., 2014; Majkut et al., 2014; Monteiro et al., 2015). It may cause substantial uncertainty in the mean CO₂ flux, as aliasing may result in the exclusion of short-scale (temporal and spatial) signals that may be important for driving changes on longer and larger scales. As such, the decadal variability of CO₂ flux, as discussed in this study, is already under question because of spatio-temporal aliasing (Hauck et al. 2023).

Finally, an additional limitation of this study is the use of the SAM index rather than pressure fields. The SAM index is based on a spatial average of the entire SO hence it can show both interannual and decadal variability/trends. Using the SAM index for regional correlations (basin-scale) creates issues with its inability to detect nuances in the range of SAM asymmetries associated with the different regions. To determine the regional correlation, a similar approach to that of Elio Campitelli, (2022) can be employed. Whereby, the zonal asymmetry and symmetry components of the SAM variability and their impact are determined using monthly regression geopotential height fields at each level. This exploration is left for future work.

Chapter 6 Conclusion

The Southern Ocean is notoriously under-sampled due to its remoteness, thus establishing biases and limitations associated with the quantification of $p\text{CO}_2$ and its potential drivers. This study aimed to investigate the interannual variability of $p\text{CO}_2$ along the SIZ during the austral summer season. Ship-based observational data obtained from the SOCAT data platform was used and interpolated to summer months over 18 years. The data was then divided into three categories, which are (1) the large-scale Southern Ocean-wide (2) 3 basin scales (Atlantic, Pacific, and Indian Ocean), and (3) the Goodhope Line. The interannual mean variability for $p\text{CO}_2$, the potential drivers (ice concentration, wind, SSS, SST, and SAM), and the correlation matrix for all three divisions. Based on these analyses, it was difficult to determine the drivers of the large-scale SO-wide interannual variability of $p\text{CO}_2$ in the SIZ due to the physical-biogeochemical properties of each basin and the regional-diverse responses to wind forcing, which also influences the relationship between SAM and $p\text{CO}_2$. The link between SAM and $p\text{CO}_2$ is more apparent on longer decadal-scale time scales. Noticeably, on a basin scale a strong relationship between salinity and $p\text{CO}_2$, particularly in the Atlantic Ocean, highlighting the link between variability in sea ice, freshwater, and $p\text{CO}_2$. It has also been determined that the repeat cruise transects highlight that interannual variability of $p\text{CO}_2$ increases further south into the SIZ than at the boundaries of the SIZ and open ocean. This is apparent even when possible, sampling biases due to sampling in different seasons are considered. To alleviate sampling/data biases, observational platforms such as biogeochemical Argo floats are already underway via the SOCCOM program (Sarmiento et al 2023) in the SIZ to overcome data sparsity and determine drivers that may be affecting the interannual variability of $p\text{CO}_2$ both on the large SO-scale and regional scale. This would also provide an opportunity to study the interannual variability of $p\text{CO}_2$ at different regions within the three basins. In addition, different response times result in the lag response of $p\text{CO}_2$ to the drivers - for instance, the collocated sea-ice concentration used in this study only focused on the specific years being investigated, and the previous years were not considered. A more informative approach to overcome the lag response could be to explore the ice concentration in the previous years (years before the actual years being investigated in the study) or investigate the interannual

variability of stratification. Moreover, a detailed study on the seasonal sea-ice properties, such as the rate of ice melt and formation and chlorophyll concentration, could be conducted to determine the magnitude of the sea-ice concentration's role in the interannual variability of $p\text{CO}_2$.

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